For Office Use Only  Illinois Charitable Organization Annua  Atternate Congress Lies Medigan State of Lies Med	l Report		Form AG990-IL Revised 3/05 lD: 2BN	
Attorney General <b>Lisa Madigan</b> State of I	dolph			
Charitable Trust Bureau, 100 West Rand 11th Floor, Chicago, Illinois 60601		CO# <u>01030298</u>		
AMT Day and fact the Figure Day and	C.		ems attached:	
Report for the Fiscal Period:  INIT  Beginning 7/01/14	[2		IRS Return inancial Statements	
& Ending 6/30/15	Make Checks Payable to		Form IFC	
MO DAY YR	O. a. a.	X \$15.00 An	nual Report Filing Fee	
	Bureau Fund	\$100.00 L	ate Report Filing Fee	
Federal ID # <u>36-4090773</u>			MO DAY YR 6/18/1996	
	Organization was Year-end	created.	0/10/1990	
LEGAL NAME Southwest Organizing Project	amounts			
MAIL	A ASSETS	<b>A</b> \$	1,991,077.	
ADDRESS 2558 W. 63rd St. 2nd Floor	<b>B</b> LIABILITIES	<b>B</b> \$	179,180.	
CITY, STATE ZIP CODE Chicago, IL 60629	C NET ASSETS	C\$	1,811,897.	
Zii cool chinougo, 11 cools				
I SUMMARY OF ALL REVENUE ITEMS DURING THE YEAR:	PERCENTAGE		AMOUNT	
D PUBLIC SUPPORT, CONTRIBUTIONS AND PROGRAM SERVICE REVENUE	98.77%	D\$	3,458,325.	
(GROSS AMOUNTS)  E GOVERNMENT GRANTS AND MEMBERSHIP DUES	0.66%	E\$	23,050.	
_	0.57%	F\$	19,992.	
TOTAL PENERALE INCOME AND CONTRIBUTIONS DESCRIPTION OF AND D. C. AND D.	100%	G\$		
I SUMMARY OF ALL EXPENDITURES DURING THE YEAR:	100%	<b>G</b> 5	3,501,367	
	or 42 %	l u A	2 200 001	
H OPERATING CHARITABLE PROGRAM EXPENSE	95.43%	H\$	3,209,981.	
EDUCATION PROGRAM SERVICE EXPENSE	%	1\$	2 202 201	
J TOTAL CHARITABLE PROGRAM SERVICE EXPENSE (ADD H AND I)	95.43%	J\$	3,209,981.	
J1 JOINT COSTS ALLOCATED TO PROGRAM SERVICES (INCLUDED IN J): \$		15.1		
K GRANTS TO OTHER CHARITABLE ORGANIZATIONS	8	K\$		
L TOTAL CHARITABLE PROGRAM SERVICE EXPENDITURE (ADD J AND K)	95.43%	L\$	3,209,981.	
M MANAGEMENT AND GENERAL EXPENSE	3.95%	M\$	132,797.	
N FUNDRAISING EXPENSE	0.62 %	N S	20,959	
O TOTAL EXPENDITURES THIS PERIOD (ADD L, M, AND N)	100%	0\$	3,363,737	
III SUMMARY OF ALL PAID FUNDRAISER AND CONSULTANT ACTIVITIES:				
(Attach Attorney General Report of Individual Fundraising Campaign — Form IFC. One for each PFR.)				
PROFESSIONAL FUNDRAISERS:		T		
P TOTAL AMOUNT RAISED BY PAID PROFESSIONAL FUNDRAISERS	100%	<b>P</b> \$	0	
Q TOTAL FUNDRAISERS FEES AND EXPENSES	%	Q\$	0	
R NET RECEIVED BY THE CHARITY (P MINUS Q=R)	%	R\$	0	
PROFESSIONAL FUNDRAISING CONSULTANTS:				
S TOTAL AMOUNT PAID TO PROFESSIONAL FUNDRAISING CONSULTANTS		<b>S</b> \$	0	
IV COMPENSATION TO THE (3) HIGHEST PAID PERSONS DURING THE YEAR:				
T NAME, TITLE: <u>Jeff Bartow</u> , <u>Executive Dir</u> .		_ T\$	107,069	
U NAME, TITLE: <u>David McDowell</u> , <u>Organizer</u>		U\$	75,075	
V NAME, TITLE: Francisco Lozornio, Organizer	A THE STATE OF THE	V \$	72,100	
V CHARITABLE PROGRAM DESCRIPTION: CHARITABLE PROGRAM (3 HIGHEST BY \$ EXPENDED) CODE CATEGORIES			nstructions for list CODE	
w DESCRIPTION: Community organizing		W#	112	
X DESCRIPTION:		] x#		
Y DESCRIPTION:		Y#		

	uthwest Organizing Project	36-4090773		Page 2
IF T	HE ANSWER TO ANY OF THE FOLLOWING	IS YES, ATTACH A DETAILED EXPLANATION:		YES NO
1	WAS THE ORGANIZATION THE SUBJECT	OF ANY COURT ACTION, FINE, PENALTY OR JUDGMENT?	1	X
	HAS THE ORGANIZATION OR A CURRENT	DIRECTOR, TRUSTEE, OFFICER OR EMPLOYEE THEREOF, EVER BEEN DEMEANOR INVOLVING THE MISUSE OR MISAPPROPRIATION OF FUNDS	2	X
3	ANY OF ITS OFFICERS, DIRECTORS OR T TRANSACTION IN WHICH ANY OF ITS OFF	AWARD OR CONTRIBUTION TO ANY ORGANIZATION IN WHICH RUSTEES OWNS AN INTEREST; OR WAS IT A PARTY TO ANY FICERS, DIRECTORS OR TRUSTEES HAS A MATERIAL FINANCIAL FOR OR TRUSTEE RECEIVE ANYTHING OF VALUE NOT REPORTED	3	X
4	HAS THE ORGANIZATION INVESTED IN A TRUSTEE OWNS MORE THAN 10% OF TH	NY CORPORATE STOCK IN WHICH ANY OFFICER, DIRECTOR OR E OUTSTANDING SHARES?	4	x
	ANY OTHER PERSON OR ORGANIZATION	ON HELD IN THE NAME OF OR COMMINGLED WITH THE PROPERTY OF ? CES OF A PROFESSIONAL FUNDRAISER? (ATTACH FORM IFC )	5 6	X
	LITERATURE COSTS BETWEEN PROGRAI IF 'YES', ENTER (i) THE AGGREGATE AM	COST OF ANY SOLICITATION, MAILING, ADVERTISEMENT OR M SERVICE AND FUNDRAISING EXPENSES?  OUNT OF THESE JOINT COSTS \$; (ii) THE VICES \$; (ii) THE AMOUNT ALLOCATED TO	7	X
	MANAGEMENT AND GENERAL \$ FUNDRAISING \$	; AND (iv) THE AMOUNT ALLOCATED TO		
8	DID THE ORGANIZATION EXPEND ITS RE RESTRICTED PURPOSES?	STRICTED FUNDS FOR PURPOSES OTHER THAN	8	X
9	HAS THE ORGANIZATION EVER BEEN RE SUSPENDED OR REVOKED BY ANY GOVE	FUSED REGISTRATION OR HAD ITS REGISTRATION OR TAX EXEMPTION ERNMENTAL AGENCY?	9	X
10	WAS THERE OR DO YOU HAVE ANY KNO MISAPPROPRIATION, COMMINGLING OR	WLEDGE OF ANY KICKBACK, BRIBE, OR ANY THEFT, DEFALCATION MISUSE OF OFGANIZATIONAL FUNDS?	10	Х
11	LIST THE NAME AND ADDRESS OF THE F LARGEST ACCOUNTS:	INANCIAL INSTITUTIONS WHERE THE ORGANIZATION MAINTAINS ITS THR	EE	
	See Statement 2			
12	NAME AND TELEPHONE NUMBER OF CO	NTACT PERSON: <u>Jeff Bartow (773) 471-8208</u>		
ALI	ATTACHMENTS MUST ACCOMPANY THIS	REPORT – SEE INSTRUCTIONS		
and Ynd Ynd	THE ATTACHED DOCUMENTS, INCLUDING COMPLETE AND FILED WITH THE ILLINOIS	DERSIGNED DECLARE AND CERTIFY THAT I (WE) HAVE EXAMINED THIS A ALL THE SCHEDULES AND STATEMENTS AND THE FACTS THEREIN STAT S ATTORNEY GENERAL FOR THE PURPOSE OF HAVING THE PEOPLE OF TER AUTHORIZE: AND AGREE TO SUBMIT MYSELF AND THE REGISTRANT H	ED AI	RE TRUE TATE OF
3E S	SURE TO INCLUDE ALL FEES DUE:	Betty Ann Guitierrez Otto Con Signature PRESIDENT OF TRUSTEE (PRINT NAME)  SIGNATURE	]/0	18/16 DATE
1 2	REPORTS ARE DUE WITHIN SIX MONTHS OF YOUR FISCAL YEAR END. FOR FEES DUE SEE INSTRUCTIONS.	Agnes Shinners TREASURER or TRUSTEE (PRINT NAME) SIGNATURE	/ <u>:</u> 28	/16 DATE
3	REPORTS THAT ARE LATE OR INCOMPLETE ARE SUBJECT TO A	James M. Bobic Jan. 13/600 1/1	4/-	2016
	\$100.00 PENALTY.	PREPARER (PRINT NAME)  James M. Babic, CPA  6414 Singlair Ave		DATE

Berwyn, IL 60402

## **Illinois Statements**

Page 1

**Southwest Organizing Project** 

36-4090773

Statement 1 Form AG990-IL, Page 1, Line F Other Revenues

Interest	\$ 1,251.
Rent income	8,808.
Expense reimb. and other	 9,933.
_ Total	\$ 19,992.

Statement 2 Form AG990-IL, Page 2, Question 11 Name and Account Number of Institutions Holding Three Largest Accounts

Marquette Bank 9612 W. 143rd St. Orland Park, IL 6046 First American Bank Elk Grove Village, IL 60007 Republic Bank of Chicago 6501 S. Pulaski Rd. Chicago, IL 60629 **Southwest Organizing Project** 

36-4090773

THE COPY OF THIS RETURN FILED WITH THE

ILLINOIS ATTORNEY GENERAL CHARITABLE TRUST BUREAU

INCLUDED A COMPLETE COPY OF FEDERAL FORM 990

AND THE AUDIT REPORT